



ASX RELEASE

18 February 2010

APA Group (ASX Code: APA): Notice under ASIC Class Order [CO 09/425]

This notice is given by Australian Pipeline Limited (ACN 091 344 704) in its capacity as responsible entity of each of Australian Pipeline Trust and APT Investment Trust (collectively, “**APA**”) under ASIC Class Order CO 09/425.

APA announced on Monday 15 February 2010 the offer of a Security Purchase Plan (“**SPP**”) to APA securityholders, providing them with an opportunity to acquire additional APA stapled securities up to a value of \$15,000. The SPP offer opens today, Thursday 18 February 2010.

APA advises that:

1. APA will make offers to issue stapled securities under a purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cwlth) (“**Corporations Act**”) and without giving a Product Disclosure Statement under Division 2 of Part 7.9 of the Corporations Act;
2. this notice is given by APA in accordance with ASIC Class Order [CO 09/425];
3. as at the date of this notice, APA has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to APA; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) or sub-sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours faithfully,

Mark Knapman
Company Secretary
Australian Pipeline Limited