



ASX RELEASE

11 September 2009

DISTRIBUTION REINVESTMENT PLAN (DRP) SUMMARY

The DRP issue price with respect to the final distribution for the period ended 30 June 2009 is \$2.87.

The DRP issue price is the average of the daily volume weighted average market price of APA Group securities traded on the ASX over the period of 10 trading days ending on the fifth trading day prior to the date scheduled for payment of the relevant distribution (15 September 2009).

The DRP will operate for this distribution at a discount of 2.5%.

The new securities issued under the DRP will rank equally with existing securities. The DRP securities will be issued on the distribution payment date of 15 September 2009.

Details of the DRP participation rate and DRP issue price are provided below.

Distribution per stapled security	16.0 cents
Total distribution before DRP participation	\$79,786,175.36
DRP participation rate	36.59%
DRP issue price	\$2.87
Distribution to be paid in cash	\$50,646,580.29
Stapled securities issued under the DRP	10,153,368
Equity created	\$29,139,600.39
Distribution payment date	15 September 2009
Total stapled securities on issue subsequent to the DRP	508,816,964

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About APA Group (APA)

APA Group (ASX: APA) is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines span every state and territory in mainland Australia, delivering more than 50% of the nation's gas usage. Unique among its peers, APA has direct management and operational control over its assets and investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline and Energy Infrastructure Investments (EII). For more information visit APA's website www.apa.com.au.